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Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 29 November 2016 (the “**Prospectus**”) issued by K W Nelson Interior Architect Group Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Placing described below before deciding whether or not to invest in the Placing Shares thereby being offered.

K W Nelson Interior Architect Group Limited

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING

Number of Placing Shares :	250,000,000 Placing Shares
Placing Price :	HK\$0.2 per Placing Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value :	HK\$0.01 per Share
Stock Code :	8411

Sole Sponsor



Sole Bookrunner and Sole Lead Manager



As required under the GEM Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, printed copies of the Prospectus are available, for information purposes only, at the offices of (i) Prosperity Capital Holdings Limited at Unit 2620, 26/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong, and (ii) Head & Shoulders Securities Limited at Room 2511, 25/F, Cosco Tower, 183 Queen's Road Central, Hong Kong from 9:00 a.m. to 5:00 p.m. from Tuesday, 29 November 2016 to Wednesday, 7 December 2016 (both dates inclusive).

Pursuant to the Underwriting Agreement, the Company is offering 250,000,000 Placing Shares for subscription by way of Placing at the Placing Price, on and subject to the terms and conditions as set out in the Underwriting Agreement and the Prospectus. It is expected that the Underwriters, on behalf of the Company, will conditionally place 250,000,000 Placing Shares at the Placing Price to selected individual, professional and institutional investors in Hong Kong. Shares will be traded in board lots of 10,000 Shares each.

Prospective investors of the Placing Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by the Sole Lead Manager (for itself and on behalf of the Underwriters) by giving written notice to the Company upon the occurrence of any of the events set forth under the section headed "Underwriting – Underwriting arrangements and expenses – Grounds for termination" of the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Such events include, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, tsunami, explosion, epidemic, pandemic, act of terrorism, strike or lock-out.

Application for the Placing Shares will only be considered on the basis of the terms and conditions as stated in the Prospectus. The Placing is conditional upon the fulfillment of the conditions set forth under the section headed "Structure and conditions of the Placing – Conditions of the Placing" of the Prospectus. If the conditions of the Placing as mentioned therein have not been fulfilled or waived (where applicable) in accordance with the terms and conditions of the Underwriting Agreement on or before the dates and times as specified therein, the Placing will lapse and all monies received will be refunded to applicants of the Placing without interest and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at kwnelson.com.hk on the next business day following the date of such lapse.

Subject to the granting of approval by the Listing Department of the listing of, and permission to deal in, the Shares on GEM, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted in CCASS.

The Placing Price will be HK\$0.2 per Placing Share. All share certificates will only become valid certificates of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

The Company has applied to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Placing and the Capitalisation Issue or as otherwise described in the Prospectus. All necessary arrangements have also been made for the Shares to be admitted into CCASS. If the Stock Exchange grants the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus on GEM, and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The announcement of the level of indications of interest in the Placing and the results of allocation of the Placing Shares are expected to be published on the Stock Exchange's website at www.hkexnews.hk and the Company's website at kwnelson.com.hk on Wednesday, 7 December 2016.

Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Thursday, 8 December 2016. The stock code for the Shares is 8411.

By order of the Board of
K W Nelson Interior Architect Group Limited
Lau King Wai
Chairman and executive Director

Executive Directors:

Lau King Wai
Leung May Yan
Wong Siu Hong Edward

Independent non-executive Directors:

Hui Harry Chi
Li Wai Kwan
So Patsy Ying Chi

Hong Kong, 29 November 2016

This announcement, for which all the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no matters the omission of which would make any statement in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published and remains on the Company's website at kwnelson.com.hk.