

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **K W Nelson Interior Design and Contracting Group Limited**
(Formerly known as K W Nelson Interior Architect Group Limited)

Stock code (ordinary shares): **8411**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 September 2017.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 8 December 2016

Name of Sponsor(s): Sunfund Capital Limited
(Formerly known as Prosperity Capital Holdings Limited)

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:
Mr. Lau King Wai
Ms. Leung May Yan
Mr. Wong Siu Hong Edward

Independent non-executive Directors:
Mr. Li Wai Kwan
Mr. Hui Harry Chi
Ms. So Patsy Ying Chi

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name(s)	Shareholding(s)
Sino Emperor Group Limited	75%
Mr. Lau King Wai	75%

Note:
Sino Emperor Group Limited is beneficially and wholly owned by Mr. Lau King Wai. By virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), Mr. Lau King Wai is deemed to be interested in all the shares held by Sino Emperor Group Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square,
Hutchins Drive,
PO Box 2681,
Grand Cayman, KY1-1111,
Cayman Islands

Head office and principal place of business: Room 1703, 17th Floor,
Technology Plaza,
651 King's Road,
Quarry Bay,
Hong Kong

Web-site address (if applicable): www.kwnelson.com.hk

Share registrar: **Principal share registrar and transfer office:**
Conyers Trust Company (Cayman) Limited
(Formerly known as Codan Trust Company (Cayman) Limited)
Cricket Square, Hutchins Drive,
PO Box 2681,
Grand Cayman, KY-1111,
Cayman Islands

Hong Kong branch share registrar:
Tricor Investor Services Limited
Level 22,
Hopewell Centre,
183 Queen's Road East,
Hong Kong

Auditors: KPMG
8th Floor, Prince's Building,
10 Chater Road,
Central,
Hong Kong

B. Business activities

The Company is an interior decorator based in Hong Kong, focusing on commercial premises including office and retail space mainly located in Hong Kong. The services of the Company include provision of interior design proposals by its in-house designers, engaging subcontractors to carry out fitting-out works and coordinating, managing and supervising the fitting-out works by its project managers.

C. Ordinary shares

Number of ordinary shares in issue: 1,000,000,000

Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Lau King Wai

Ms. Leung May Yan

Mr. Wong Siu Hong Edward

Mr. Li Wai Kwan

Ms. So Patsy Ying Chi

Mr. Hui Harry Chi

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*